

BeachFleischman PC was formed in 1990, and has grown to be one of the largest locally-owned CPA firms in Arizona and a “Top 200” largest CPA firm in the United States. The firm serves private enterprises, nonprofit organizations and entrepreneurs in the U.S., Mexico and Canada, and provides a wide range of accounting, assurance, tax and advisory services.

Firm Purpose

We passionately believe in the power of collaboration. Working together in pursuit of your success is our purpose and our privilege.

Services

- Accounting
- Auditing
- Bookkeeping
- Business Valuation
- CFO Services
- Cost Segregation
- Cybersecurity
- Estate Planning
- Forensic Accounting
- Human Capital Management
- International Tax
- Litigation Support
- Marital Dissolution
- Payroll
- Pension Plan Design & Administration
- Federal/State Tax Planning & Compliance
- Strategic & Succession Planning

Industry Experience

- Auto Dealerships
- Cannabis
- Construction
- Distribution
- Financial & Professional Services
- Healthcare
- Hospitality
- Nonprofit
- Real Estate
- Technology

Helping Clients

- Save taxes
- Achieve compliance
- Enhance profitability
- Improve accountability
- Preserve wealth

Serving

- Closely-held businesses
- Individuals
- Nonprofit organizations
- Governmental units

collaborate forward[®]

QUICK STATS

SERVING OVER **7,100** CLIENTS IN THE U.S., MEXICO AND CANADA

ONE OF ARIZONA'S **LARGEST** LOCALLY-OWNED PUBLIC ACCOUNTING FIRMS

A **TOP 200** LARGEST PUBLIC ACCOUNTING FIRM IN THE UNITED STATES

OFFICES IN **TUCSON & PHOENIX**

AFFILIATED COMPANIES:

Pinnacle Plan Design **CONTEMPO HCM**

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Financial & Professional Services Overview

BeachFleischman's team of experts understands firsthand the needs of financial & professional services. Our industry specialists offer accounting, auditing, tax, and consulting services to attorneys, advertising agencies, insurance brokers, architects, engineers and financial service firms. Our portfolio of customized solutions and industry expertise enables us to tailor our services to meet your firm's unique needs.

We offer the following services specifically tailored to financial & professional services companies:

Strategic Advisory

- M&A consulting & due diligence
- Outsourced CFO
- Strategic planning

Mitigating Risk and Improving Accountability

- Cash flow and performance analyses
- Expense analysis
- Internal control evaluations
- Operational reviews

Employee Lifecycle

- Compensation analysis
- Employee retention
- Executive recruiting
- HR compliance
- Training & organizational development

Emerging Growth

- Accounting
- Accounting system design
- Benchmarking
- Bookkeeping
- Business formation & entity selection
- Deferred compensation plan consulting
- Financial Reporting & Compliance
- Financial statement audits, reviews, and compilations
- Partnership and shareholder agreements

Tax Planning & Compliance

- Cost segregation
- Estates & trusts
- Federal & state tax preparation
- Multi-state & international tax consulting
- Tax planning

Succession and Exit

- Business valuations
- Succession & exit planning

For more information about our financial & professional services, please contact:

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